

Scott D. Fleming, Esq.
Nevada Bar No. 5638
Hale Lane Peek Dennison and Howard
3930 Howard Hughes Parkway,
Fourth Floor
Las Vegas, Nevada 89109
Telephone: (702) 222-2500
Facsimile: (702) 365-6940
Email: sfleming@halelane.com

Attorneys for Bank of America, N.A.

ELECTRONICALLY FILED May 10, 2006

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY Debtor. /
In re: _____/

USA CAPITAL REALTY ADVISORS, LLC
Debtor.

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
Debtor.

**NOTICE OF APPEARANCE AND
REQUEST FOR SPECIAL NOTICE**
(Affects: All Debtors)

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC
Debtor.

Hearing Date: N/A
Hearing Time: N/A

USA SECURITIES, LLC
Debtor.

PLEASE TAKE NOTICE, that Interested Party Bank of America, N.A. (the “Bank”), enter its Appearance pursuant to 11 U.S.C. § 1109(b) and Fed. R. Bankr. P. 9010(b).

PLEASE TAKE FURTHER NOTICE, that pursuant to Fed. R. Bankr. P. 2002(g) and 3017(a), the Bank requests that all papers served or required to be served in this case, including any notices, pleadings, motions, applications, complaints, demands, petitions, answering or reply papers,

memoranda and briefs in support of any of the foregoing, and any other documents brought before this Court in the above-referenced case, be delivered to and served upon the following:

Scott D. Fleming, Esq.
HALE LANE PEEK DENNISON AND HOWARD
3930 Howard Hughes Parkway, Fourth Floor
Las Vegas, NV 89109
Phone: (702) 222-2500
Fax: (702) 365-6940
Email: sfleming@halelane.com

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Special Notice shall not be deemed to be a waiver of the Bank's right (i) to have final orders in noncore matters entered only after *de novo* review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or abstain from hearing any case, controversy or proceeding, or (iv) to any other rights, claims, actions, setoffs, or recoupments to which the Bank is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the Bank expressly reserves.

Dated this 10th day of May, 2006.

/s/ Scott D. Fleming

Scott D. Fleming, Esq.
Hale Lane Peek Dennison and Howard
3930 Howard Hughes Parkway,
Fourth Floor
Las Vegas, Nevada 89109
Telephone: (702) 222-2500
Facsimile: (702) 365-6940
Email: sfleming@halelane.com

Attorneys for Bank of America, N.A.

Hale Lane Peak Dennison and Howard
3930 Howard Hughes Parkway, Fourth Floor
Las Vegas, Nevada 89109**CERTIFICATE OF MAILING**

I certify that on the 10th day of May, 2006, I served a copy of the **NOTICE OF APPEARANCE AND REQUEST FOR SPECIAL NOTICE** by depositing a copy of the same in a sealed envelope in the United States mail, Reno, Nevada, first-class postage fully prepaid, or by electronic notification and addressed to the persons as follows: See attached list.

Electronic notice to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com
KELLY J. BRINKMAN kbrinkman@goldpatterson.com,
CANDACE C CARLYON ltreadway@sheacarlyon.com,
carlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com
JANET L. CHUBB tbw@jonesvargas.com
CICI CUNNINGHAM bankruptcy@rocgd.com
LAUREL E. DAVIS bklscly@lionelsawyer.com,
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com
THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM
EDWARD J. HANIGAN haniganlaw@earthlink.net, haniganlaw1@earthlink.net
ANNETTE W JARVIS
ROBERT R. KINAS rkinas@swlaw.com,
mstrand@swlaw.com;jlustig@swlaw.com;lholding@swlaw.com;imccord@swlaw.com
ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com
RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com
JEANETTE E. MCPHERSON bkfilings@s-mlaw.com
LENARD E. SCHWARTZER bkfilings@s-mlaw.com
CARYON S. TIJSSILING cst@beesleyandpeck.com, aha@beesleyandpeck.com
U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,
MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

///

///

Hale Lane Peek Dennison and Howard
3930 Howard Hughes Parkway, Fourth Floor
Las Vegas, Nevada 89109

1 and mailed to:

2 NICHOLAS J SANTORO
3 400 S FOURTH ST 3RD FLOOR
LAS VEGAS, NV 89101

4 BRADLEY J STEVENS
5 3300 N CENTRAL AVE
PHOENIX, AZ 85012

6 PETER SUSI
MICHAELSON, SUSI & MICHAELSON
7 7TH WEST FIGUEROA ST 2ND FLOOR
SANTA BARBARA, CA 93101

9 GREGORY J WALCH
400 S FOURTH ST 3RD FLOOR
10 LAS VEGAS, NV 89101

11 GREG GARMAN
3960 Howard Hughes Parkway
12 9th Floor
Las Vegas, NV 89109

13 PAUL A. JACQUES
14 810 SE 7th Street A-103
Deerfield Beach, FL 33441

15 SCOTT K. CANEPA
16 CANEPA, RIEDY & RUBINO
17 851 S. Rampart Blvd., #160
Las Vegas, NV 89145

18 /s/ *Cyndy Arnold*

19 Employee of Hale Lane Peek Dennison and Howard